

## This is the Finance section of the FAFSA.

**STUDENT**

Student Demographics School Selection Dependency Status Parent Demographics **Financial Information** Sign & Submit Confirmation

### Student Financial Information

Application was successfully saved.

You may be able to use the IRS Data Retrieval Tool if you filed your taxes. Change your answer to the first question on this page if you filed a 2011 tax return.

For 2011, have you completed your IRS income tax return or another tax return?

What income tax return will you file for 2011?

What was your adjusted gross income for 2011?  \$  .00

How much did you earn from working (wages, salaries, tips, etc.) in 2011? \$  .00

How much did your spouse earn from working (wages, salaries, tips, etc.) in 2011? \$  .00

#### Help and Hints

##### Student Filed 2011 Income Tax Return? Question 32

You must select the answer that describes your tax filing status:

- Already completed
- Will file
- Not going to file

1. When you log back into the FAFSA and navigate to the Finance section, you should see the example above.
2. Choose Already Completed



Application was successfully saved.

For 2011, have you completed your IRS income tax return or another tax return?

Already completed ▾



You may be able to use the [IRS Data Retrieval Tool](#) to view and transfer your tax information from the IRS.

Check all that apply or check **None of the above**.

- I filed an amended tax return
- I filed a Puerto Rican or foreign tax return
- I recently filed my taxes
- None of the above

What income tax return did you file for 2011?

IRS 1040A or 1040EZ ▾

## Help and Hints

### Student Filed 2011 Income Tax Return?

#### Question 32

You must select the answer that describes your tax filing status:


- Already completed
- Will file
- Not going to file

1. When you choose Already Completed, it will flip instantly to this example.
2. Choose I recently filed my taxes if you have electronically filed no earlier than 2 weeks. ‘

Application was successfully saved.

For 2011, have you completed your IRS income tax return or another tax return?

Already completed ▾

 You may be able to use the [IRS Data Retrieval Tool](#) to view and transfer your tax information from the IRS.

Check all that apply or check **None of the above**.

- I filed an amended tax return
- I filed a Puerto Rican or foreign tax return
- I recently filed my taxes
- None of the above

If you filed your taxes electronically within the last 2 weeks or if you filed your taxes by mail within the last 8 weeks, your tax information may not be available yet from the IRS. You can determine if you should attempt to access your tax information from the IRS at this time. Keep in mind any [deadlines](#). [View option to link to the IRS](#)

What income tax return did you file for 2011?

IRS 1040A or 1040EZ ▾

## Help and Hints

### I recently filed my taxes

Under certain conditions, students are not eligible to use the IRS Data Retrieval Tool, which allows users to link to the IRS Web site and securely transfer IRS tax return information into their FAFSA. If you meet any of these conditions, you will not be presented with the option to link to the IRS.

Select the check boxes that describe your (and if married, your spouse's) tax filing status, or select **None of the Above**.


Select **My tax filing status is Married Filing Separately** if you are married, but you and your spouse filed separate tax

1. When you choose "I recently filed my taxes", you will see the new box with the link "View option to link to the IRS".
2. Click on the link.

## Student Financial Information

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For 2011, have you completed your IRS income tax return or another tax return?

 You may be able to use the [IRS Data Retrieval Tool](#) to view and transfer your tax information from the IRS.

Check all that apply or check **None of the above**.

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[LINK TO IRS](#)

What income tax return did you file for 2011?

## Help and Hints

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1. This is the button you will find. Click on it.

Student  
DemographicsSchool  
SelectionDependency  
StatusParent  
DemographicsFinancial  
InformationSign &  
Submit

Confirmation

**Leaving FAFSA on the Web**

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your information will be saved and your *FAFSA on the Web* session will end.

You have entered answers to one or more income questions. These answers will be overwritten when you transfer your IRS tax information into this FAFSA.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to login to open your saved FAFSA.

Click **OK** to continue. Otherwise, click **Cancel**.

If you have any questions or problems using this tool, [Contact Us](#) for assistance.

CANCEL

OK

1. Warning note that pops up.
2. Pull up your tax return for the next steps.
3. Click the Ok.

## Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information as it appears on your 2011 Federal Income Tax Return. [?](#)

Required fields \*

First Name *	<input type="text"/>
Last Name *	<input type="text"/>
Social Security Number *	<input type="text"/>
Date of Birth *	<input type="text"/> / <input type="text"/> / <input type="text"/>
Filing Status * <a href="#">?</a>	Select One <input type="text"/>
<b>Address</b> - Must match your 2011 Federal Income Tax Return. <a href="#">?</a>	
Street Address *	<input type="text"/>
P.O. Box (Required if entered on your tax return) <a href="#">?</a>	<input type="text"/>
Apt. Number (Required if entered on your tax return)	<input type="text"/>
Country *	United States <input type="text"/>
City, Town or Post Office *	<input type="text"/>
State/U.S. Territory *	Select One <input type="text"/>
ZIP Code *	<input type="text"/>

Select the button below to exit the IRS system and return to your FAFSA.

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

[Return to FAFSA](#)

[Submit](#)

[IRS Privacy Policy](#)

1. This is the IRS webpage. Please make sure you enter the information **EXACTLY** as you have it on the tax return. Any differences will cause a rejection and further steps to obtain verification will happen.
2. Click Submit to complete the process.